

## Annexure B

### Complaint Data

#### Portfolio Management Services of Moneylife Advisory Services Private Limited

Data for the month ending – February 2026

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaint > 3months	Average Resolutiontime <sup>^</sup> (in days)
1	Directly from Investors	Nil	Nil	Nil	Nil	Nil	Nil
2	SEBI (SCORES)	Nil	Nil	Nil	Nil	Nil	Nil
3	Other Sources (if any)	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Grand Total</b>	Nil	Nil	Nil	Nil	Nil	Nil

<sup>^</sup> Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

#### Trend of monthly disposal of complaints for the Financial year

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	April, 2025	Nil	Nil	Nil	Nil
2	May, 2025	Nil	Nil	Nil	Nil
3	June, 2025	Nil	Nil	Nil	Nil
4	July, 2025	Nil	Nil	Nil	Nil
5	August, 2025	Nil	Nil	Nil	Nil
6	September, 2025	Nil	Nil	Nil	Nil
7	October, 2025	Nil	Nil	Nil	Nil
8	November, 2025	Nil	Nil	Nil	Nil
9	December, 2025	Nil	Nil	Nil	Nil
10	January, 2026	Nil	Nil	Nil	Nil
11	February, 2026	Nil	Nil	Nil	Nil
	<b>Grand Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

\*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

**Trend of annual disposal of complaints**

Sr. No.	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2018-19	Nil	Nil	Nil	Nil
2	2019-20	Nil	Nil	Nil	Nil
3	2020-21	Nil	Nil	Nil	Nil
4	2021-22	Nil	Nil	Nil	Nil
5	2022-23	Nil	Nil	Nil	Nil
6	2023-24	Nil	Nil	Nil	Nil
7	2024-25	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

\*\* Inclusive of complaints of previous years resolved in the current year.

## Inclusive of complaints pending as on the last day of the year.